

COMMON APPLICATION FORM

Please read Instructions before completing this Form

Please ✓ Mandatory	DIRECT
	BROKER/DISTRIBUTOR ARN - Nisreen Mamaji Sub Broker Name & Code ARN - 8490

"Upfront commission and fee payable by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor"

Sr. No.

1. For Existing Unitholders

First Unitholder F I R S T M I D D L E L A S T N A M E

Existing Folio No.

Please ensure that all unitholders are KYC compliant in case of investment of Rs. 50,000 and above.

2. For New Investors - Sole / First Applicant's Personal Details

Sole / First Applicant Salutation Mr. Ms. M/s Dr. Minor Gender Male Female

F I R S T M I D D L E L A S T N A M E

Date of Birth D D / M M / Y Y Y Y PAN No.* KYC Compliant# (Please ✓) Yes No

* Mandatory (Except for Micro SIP) - Enclose self/broker attested PAN Card Copy.

KYC Mandatory for investment of Rs. 50,000 and above

Guardian (if Sole/1st Applicant is Minor) OR Contact Person (For Non Individual Investors)

F I R S T M I D D L E L A S T N A M E

Status of Sole/1st Applicant (Please ✓) Individual Minor through Guardian HUF Company AOP/BOI Partnership firm Body Corporate Trust Society Bank/ FI Proprietorship NRI - NRE NRI - NRO Others Please Specify

Complete Address for Correspondence (only P.O. Box Address is not sufficient) Home Office

City State Pin Code

Overseas Address (Mandatory in case of NRI / FII Applicants in addition to mailing address) Home Office (Non-Resident Indians residing in the United States of America & Canada cannot invest)

City State Country Pin/Zip

Tel. (Off.) (ISD) (STD) Tel. (Res.) (ISD) (STD)

Fax (ISD) (STD) Mobile (For receiving SMS alerts) (ISD)

Email ID R E C O M M E N D E D

Mode of Correspondence (Please ✓)

- I would like to receive the following by Physical Mail:
1. Account Statement for all transactions (other than SIP/STP/SWP)
 2. Quarterly Account Statement for SIP/STP/SWP
 3. Annual Reports and other Statutory Reports

- I would like to receive the following by E-Mail in lieu of Physical Mail:
1. Account Statement for all transactions (including SIP/STP/SWP)
 2. Monthly Holding Statement
 3. Monthly Fact Sheet, Annual Reports and other Statutory Reports

Note: Where the investor has not opted for any option, the default option shall be through physical mail
Where the investor has opted for both the options, the default option shall be through e-mail.

3. Bank Account Details (Mandatory for Redemption & Dividend Payouts)

Account No. Account type (Please ✓) Savings Current NRE NRO FCNR Others Please specify

Bank Name

Branch Address

City Pin Code

MICR Code (9 digit) IFSC Code (11 digit)

(P. T. O. ✂)

ACKNOWLEDGEMENT SLIP (To be filled in by the investor)

Received from Mr. / Ms. / M/s.

Scheme / Plan / Option Sr. No.

Acknowledgement Stamp

Amount (Rs.) Bank / Branch Cheque / DD No. & Date

